Startup Incubation Department

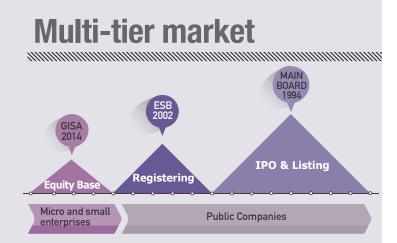




Overview of Startup Incubation Department

To foster the development of micro- and small-sized innovative enterprises in support of government policy, "Go Incubation Board for Startup and Acceleration Firms" (GISA) was launched on January 3, 2014. The main work of the Startup Incubation Department is:

- To promote GISA and help unlisted companies (in addition to public companies) gain access to the financing they need.
- To accelerate the growth of innovative micro and small enterprises.



Benefits for companies listed on GISA

| Receiving free counseling | Receiving free counseling in accounting, internal control, marketing and regulations, which helps companies to set up critical systems and implement corporate governance.

| Enhancing the visibility | Raising business profiles and enhancing visibility, which helps to attract the best talent to the firm and scale up operations.

| Creating shared value | Launching an employee compensation program via the GISA capital raising system thus creating shared value among employees.

| Enlarging operating scale | Not required to go through the public offering procedure.

Raising capital at low costs | Access financing via the GISA capital raising system at no cost.

The Mechanism of Capital Raising on GISA

Disclosure Period
5 business days

Subscription Period
5 business days

Register on GISA

Original
Shareholders

Angel
Investors

Investors

No restriction on investment amount

No restriction on investment amount

No more than NT\$150,000 per year

- · Companies may choose from the investor list and determine subscription amount.
- · Each round of capital raising must be supported by a designated shareholder service agent.



Contacts

TEL:886-2-2369-9555 FAX:886-2-2369-5517 Service Hot Line:886-2-2366-6100 E-mail:server@tpex.org.tw

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15F, No.100, Sec. 2, Roosevelt Road, Taipei, Taiwan